



Application for membership in a group registered pension plan

Return to Canada Life, Group Retirement Services

In this application, "you" and "your" refer to the person who is applying to become a member of the group registered pension plan (the plan), and "we," "us," and "our" refer to The Canada Life Assurance Company, the issuer of the group annuity product for the plan, 100 Osborne Street North, Winnipeg, MB R3C 3A5. We can be contacted at 1-800-724-3402 or by visiting grsaccess.com.

SECTION 1 - EMPLOYER/PLAN SPONSOR

Name of employer/plan sponsor	Policy/plan number
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SECTION 2 - INFORMATION ABOUT YOU (please print)

Last name <i>Sutherland</i>	Middle initial <i>G</i>	First name <i>Bryana</i>	Division/subgroup	Identification/employee number
Social insurance number (SIN) <i>512-889-4816</i>	Date of employment <i>2022 10 08</i>	Date of birth <i>1981 03 09</i>	Gender <input type="checkbox"/> Male <input checked="" type="checkbox"/> Female	Language <input checked="" type="checkbox"/> English <input type="checkbox"/> French
Last name of spouse/common-law partner			Email address	
Address (apt. no., street no., street)			Required for online access and to email information about the plan or services connected with it	
City	Province	Postal code		

If the above address is a PO box, general delivery or rural route, also include the civic or street address below

Address (apt. no., street no., street)	City	Province	Postal code
Telephone no. - - Ext.	Alternate telephone no. - -	Province of employment	Date joined plan yyyy mm dd

Are you a connected person? Yes* No *Form T1007 must be filed by your employer with Canada Revenue Agency (the plan administrator can help determine whether you are a connected person).

SECTION 3 - YOUR BENEFICIARY DESIGNATION

You can appoint one or more beneficiaries. Note: pension legislation or the terms of the plan may require payment of the death benefit to your qualifying spouse or common-law partner. All designations are revocable except in Quebec (see "Important: Quebec residents"). If you wish to designate an irrevocable beneficiary, complete the *Designation of irrevocable beneficiary* form.

Primary beneficiary(ies) on your death

Last name	First name	Date of birth yyyy mm dd	Relationship of beneficiary to you Select box below OR Specify under Other				% of benefit
			Married	Quebec civil union spouse	Common-law partner	Other (child, friend, etc.)	
<i>Taylor</i>	<i>Madelyn</i>	<i>2002/09/07</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<i>daughter</i>	<i>33</i>
<i>Taylor</i>	<i>Joseph</i>	<i>2004/04/13</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<i>son</i>	<i>33</i>
<i>Taylor</i>	<i>Montana</i>	<i>2001/03/05</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<i>daughter</i>	<i>34</i>
<i>Total 100%</i>							

Important: Quebec residents

- If you appoint your married or civil union spouse as your beneficiary, they will be irrevocable (meaning you cannot change your beneficiary or perform certain transactions such as making withdrawals (where permitted) without their consent) unless you check the box below:
I designate my married or civil union spouse revocably
- The death benefit will be paid to the tutor(s) of a beneficiary who is a minor (generally the parents) or the tutor or curator of a beneficiary who otherwise lacks legal capacity unless a formal trust has been established by will or separate contract (in which case, designate the trust as beneficiary in this section)

Unless the law requires otherwise, if one of your primary beneficiaries predeceases you, their share will be paid to the surviving primary beneficiaries in equal shares, or if there is no surviving primary beneficiary(ies), to your contingent beneficiary(ies) named below. If there is no contingent beneficiary(ies), the benefit will be paid to your estate.

Contingent beneficiary(ies) on your death

Last name	First name	Date of birth yyyy mm dd	Relationship to you	% of benefit
<i>Koostachin</i>	<i>Marshall</i>	<i>2020 09 16</i>	<i>grandson</i>	<i>100</i>

Total 100%

Protecting your personal information

At The Canada Life Assurance Company, we recognize and respect the importance of privacy.

Your personal information:

- We establish a confidential file that contains your personal information like your name and contact and financial information
- Your information is kept in our offices or the offices of an organization authorized by us.
- You may exercise your rights to view and correct information in the file by sending a written request to us.

Who has access to your information:

- We limit access to personal information in your file to our staff or persons authorized by us who require it to perform their duties, and to other persons to whom you have granted access.
- In order to assist in fulfilling the purposes identified below, we may use service providers located within or outside Canada.
- Your personal information may also be subject to disclosure to government authorities or others authorized under applicable law within or outside Canada.

What your information is used for:

- Personal information that we collect will be used for the purposes of administering and servicing the products you have with us, and for our internal data management and analytics purposes.
- This may include investigating claims, paying benefits, and creating and maintaining records concerning our relationship.

Your consent will be valid until we receive written notice that you have withdrawn it, subject to legal and contractual restrictions. For example, if you withdraw your consent, we may not be able to allow you to remain in the plan.

If you want to know more:

For a copy of our Privacy Guidelines, or if you have questions about our personal information policies and practices (including with respect to service providers), write to our Chief Compliance Officer or refer to canadalife.com.