

# Group Benefits Enrolment or Re-enrolment Application

Please print clearly in dark ink using CAPITAL LETTERS.

Section 1 is to be completed by the plan administrator. The remaining sections and Beneficiary Designation form are to be completed by the plan member.

**1 Plan sponsor statement**

Plan sponsor name Nishnawbe Aski Legal Services Corp Plan contract number 0116020

Billing division \_\_\_\_\_ Account/Division number \_\_\_\_\_ Plan member's certificate number \_\_\_\_\_

Do you want the waiting period added to the hire date?  Yes  No Permanent hire date (dd/mmm/yyyy) 04/Dec/1956

Re-hire date (dd/mmm/yyyy) \_\_\_\_\_ If a re-hire, date previous employment ended (dd/mmm/yyyy) \_\_\_\_\_

Occupation AR Clerk Class A Hours worked/week 21 Salary \$ 25662 Frequency A

I certify that the plan member listed below is actively at work at their usual place of employment in Canada. Actively at work means the plan member works a normal work schedule of at least the set minimum hours per week as stated in the plan contract over a 52 week period including paid vacation.

Plan administrator signature \_\_\_\_\_ Date (dd/mmm/yyyy) 26/12/2018

Is evidence of insurability required?  Yes  No (in order to determine if evidence of insurability is required, please refer to your contract.)

If yes, please complete form GL0004E and send to Manulife for processing.

**2 Plan member information**

Plan member's last name Sitch First name Holly

Date of birth (dd/mmm/yyyy) 04/Dec/1956 Gender  Male  Female Province of residence ON

To be completed by employee

Language  English  French Do you have a spouse? (married, common law or civil union?)  Yes  No

**3 Plan member address**

Address (number, street, apt.) 110 Sixth Street; PO Box 1006

City Nipigon Province ON Postal code P0T 2J0

**4 For Quebec residents** (age 65 or over) Are you participating in the RAMQ drug plan?  Yes  No

**5 Application for coverage** Some plans allow refusal of certain benefits if the plan member has coverage under their spouse's plan. If you wish to add coverage at a later date, you may reapply for these benefits at which time satisfactory medical evidence may be required.

I am applying for Extended Health Care for	I am applying for Extended Dental Care for
<input type="radio"/> Myself only	<input type="radio"/> Myself only
<input checked="" type="radio"/> Myself and 1 dependant (child or spouse)	<input checked="" type="radio"/> Myself and 1 dependant (child or spouse)
<input type="radio"/> Myself and 2 or more dependants (spouse and children)	<input type="radio"/> Myself and 2 or more dependants (spouse and children)
<input type="radio"/> None, because my spouse has coverage	<input type="radio"/> None, because my spouse has coverage

Are you applying for Dependant Life?  Yes  No Dependant Life may be mandatory. Refer to the policy details.

**6 Coordination of benefits** This section is required if you are applying for coverage on your dependants.

Do you or your dependants (spouse and/or children) have benefit coverage under another benefits plan?  Yes  No

If yes, please provide the following details: Name of other insurer Sun Life Financial

Insured's last name Sitch First name Gregory Date of birth (dd/mmm/yyyy) 15/Mar/1961

Effective date of coverage (dd/mmm/yyyy) 31/Oct/1986 Identification/certificate number 000001444501 Policy number 025541

Please indicate type of coverage under other plan:

In cases where the information is not complete a default value will be applied.

Extended Health Benefits	Dental Care
<input type="radio"/> Single	<input type="radio"/> Single
<input checked="" type="radio"/> Couple	<input checked="" type="radio"/> Couple
<input type="radio"/> Family	<input type="radio"/> Family
<input type="radio"/> None	<input type="radio"/> None

Continued on the next page

**7 Dependant information**

Complete the following section if the plan includes health and/or dental coverage and you have not refused benefits for your dependants in Section 5 Application for coverage.

**Spouse**  
If there is not enough room to list your dependants, attach details on a separate sheet.

Last name Sitch First name Gregory Date of birth (dd/mmm/yyyy) 15/Mar/1961  
Gender  Male  Female If common law, please provide the effective date of cohabitation (dd/mmm/yyyy) \_\_\_\_\_

\*\*To apply for over-age disabled dependant coverage, please complete form GL0514E.

Last name	First name	Date of birth (dd/mmm/yyyy)	Gender		Over-age student	Over-age disabled dependant**
			Male	Female		
_____	_____	_____	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
_____	_____	_____	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
_____	_____	_____	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
_____	_____	_____	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

**8 Direct deposit**

Complete the following section if you would like to sign up for direct deposit of your claim payments.

Transit number 03422  
Institution number 003  
Bank account number 5378617

MEMO		
0108	01122	00011001111
Transit number	Institution number	Account number

**Electronic claim statement**

By providing your email address, you will receive an invitation to register for an online member account.

Work email address hsitch@nanlegal.on.ca Personal email address hsitch@tbaytel.net

**9 Authorization and consent**

**I hereby** apply for coverage ("Coverage") under the Group Benefits plan issued to my plan sponsor by Manulife Financial ("Manulife"). **I understand** that certain aspects of such Coverage may extend to my spouse and eligible dependants (collectively, "Dependants"). **I certify** that the information in this form is true and complete to the best of my knowledge. **I understand** that as the applicant, it is my responsibility to ensure that any further verbal or written statement provided by me, and/or my Dependants, in the future is true and complete to the best of our knowledge. **I acknowledge and agree** that this Coverage or any portion of this Coverage, and future claims thereunder may be denied or terminated as a result of the provision of false, incomplete, or misleading information. **I authorize** Manulife to collect, use, maintain and disclose personal information relevant to this application ("Information") for the purposes of Group Benefits plan administration, audit, assessment, investigation, claim management, underwriting and for determining plan eligibility ("Purposes"). **I authorize** any person or organization with Information, including any medical and health professionals, facilities or providers, professional regulatory bodies, any employer, group plan administrator, insurer, investigative agency, and any administrators of other benefits programs to collect, use, maintain and exchange this information with each other and with Manulife, its reinsurers and/or its service providers, for the Purposes. **I am authorized** by my Dependants to consent to this Authorization, on their behalf as if they were signing it themselves, and to disclose and receive their Information, for the Purposes. **I authorize** my plan sponsor to make deductions from my pay for my Group Benefits plan, if applicable. **I authorize** the use of my Social Insurance Number ("SIN") for the purposes of identification and administration, if my SIN is used as my plan member certificate number. **I agree** a photocopy or electronic version of this authorization is valid.

If applicable, **I authorize** Manulife to deposit all payments ("Payments") due to me from the above referenced Group Benefits policy ("Policy"), into the bank account ("Account") that I have identified on this form. **I confirm** that this direct bank deposit authorization applies to the financial institution herein named by me and any other financial institution I choose to name in the future; and shall remain valid until revoked in writing by me, or my duly authorized representative. **I understand and agree** that upon the deposit of any Payment(s) into the Account, Manulife is fully discharged from any further liability with respect to such Payment(s). **I also understand and agree** that Manulife may, at any time and without prior notice, discontinue the direct deposit of Payment(s), as requested herein, and require my personal written endorsement relating to future Payment(s). **I also hereby acknowledge and agree** that any Payment(s) made by Manulife into the Account, to which I am not entitled, either by contract or by law, shall not form part of my property, and shall be immediately refunded to Manulife, either by me or by representatives of my estate.

If applicable, **I authorize** Manulife to correspond with me through the email address identified on this form regarding my Coverage, for the Purposes. **I understand** such correspondence may contain Information; and that the Information is being sent in a manner that is not guaranteed as a secured means of communication. **I agree** that Manulife is not liable for damages which I may incur as a result of interception by a third party of an email transmission sent by Manulife or by me pursuant to this authorization. **I agree** should the email address identified on this form change that I am responsible for updating the email address maintained by Manulife. **I understand** that if I do not wish to receive emails from Manulife, I can remove my email address online or by contacting the Customer Service Center.

**I understand** that any Information provided to or collected by Manulife in accordance with this authorization, will be kept in a Group Benefits life, health or disability file. Access to my Information will be limited to:

- Manulife employees, representatives, reinsurers, and service providers in the performance of their jobs;
- persons to whom I have granted access; and
- persons authorized by law.

I have the right to request access to the personal information in my file, and, where appropriate, to have any inaccurate information corrected.

**I acknowledge** that more specific details regarding how and why Manulife collects, uses, maintains, and discloses my personal information can be found in Manulife's Privacy Policy and Privacy Information Package, available at [www.manulife.ca/planmember](http://www.manulife.ca/planmember), or from my Plan Sponsor.

Plan member signature  Date signed (dd/mmm/yyyy) 20/DEC/2018

**10 Mailing instructions**

**Plan Member Administration**  
**Manulife Financial**  
**PO BOX 11006, STN CENTRE-VILLE**  
**MONTREAL QC H3C 4T8**



# Group Benefits Beneficiary Designation

Please see reverse for assistance in completing this form.

Send the completed form to: **Plan Member Administration  
Manulife Financial  
PO BOX 11006, STN CENTRE-VILLE  
MONTREAL QC H3C 4T8  
Fax: 1-877-733-4233**

All sections of this page should be completed as it will replace any prior designations.

<b>1 Plan member information</b>	Plan sponsor name	Plan contract number	Plan member certificate number
	Plan member name (last, first and middle initial) Sitch, Holly, M	Province of residence ON	Date of birth (dd/mmm/yyyy) 12/Dec/1956

<b>2 Primary beneficiary</b>  List all primary beneficiaries for Basic Life and/or Basic Accidental Death.  Percentages must total 100% to be valid.	Name of beneficiary (last, first and middle initial) Sitch, Gregory A	Date of birth (dd/mmm/yyyy) 15/Mar/1961	Relationship to plan member Spouse	Percentage 100 %
	Name of beneficiary (last, first and middle initial)	Date of birth (dd/mmm/yyyy)	Relationship to plan member	Percentage %
	Name of beneficiary (last, first and middle initial)	Date of birth (dd/mmm/yyyy)	Relationship to plan member	Percentage %

**Irrevocability**

Note: If beneficiary is shown as irrevocable, his/her consent is required to change it. Include a signed and dated consent with this form. You are responsible for ensuring the validity of your designation.

**For Quebec residents only**  
In Quebec, the designation of your spouse as beneficiary is irrevocable unless otherwise specified.  
If spouse is beneficiary, the designation is:

Revocable     Irrevocable

<b>3 Optional coverage (if applicable)</b>  Plan contract number	Name of beneficiary (last, first and middle initial)	Date of birth (dd/mmm/yyyy)	Relationship to plan member	Percentage %
	Name of beneficiary (last, first and middle initial)	Date of birth (dd/mmm/yyyy)	Relationship to plan member	Percentage %
	Name of beneficiary (last, first and middle initial)	Date of birth (dd/mmm/yyyy)	Relationship to plan member	Percentage %

**Irrevocability**

Note: If beneficiary is shown as irrevocable, his/her consent is required to change it. Include a signed and dated consent with this form. You are responsible for ensuring the validity of your designation.

**For Quebec residents only**  
In Quebec, the designation of your spouse as beneficiary is irrevocable unless otherwise specified.  
If spouse is beneficiary, the designation is:

Revocable     Irrevocable

**4 Contingent beneficiary**  
You may wish to designate a contingent beneficiary(ies) to receive any proceeds under this group policy if all of the primary beneficiary(ies), named above for either coverage, should die before you. In that event, a contingent beneficiary will automatically be entitled to the benefit that would have been payable to the primary beneficiary(ies). If you name more than one contingent beneficiary, then the proceeds will be split, evenly, amongst the contingent beneficiaries you choose to name. Should there not be any surviving beneficiaries at the time of your death, the proceeds will be paid to your estate.

Name of contingent beneficiary (last, first and middle initial) Thompson, Tara-Lynn M	Date of birth (dd/mmm/yyyy) 11/Oct/1976	Relationship to plan member Daughter
Name of contingent beneficiary (last, first and middle initial) Thorsteinson, Robert JE	Date of birth (dd/mmm/yyyy) 23/Apr/1979	Relationship to plan member Son

**5 Trustee appointment**  
Complete if any beneficiary named is under the age of majority.

I appoint Sitch, Adam G as Trustee to receive any amount due to any beneficiary under the age of majority (not applicable in Quebec).  
Date: 27/DEC/1984    SON

**6 Declaration and authorization**  
Due to the legal significance of a beneficiary appointment this designation must be signed and dated to be valid.  
A copy, fax, scan or image of the beneficiary designation in this form is as valid as the original.

I hereby revoke any previous beneficiary designations in relation to my foregoing coverage(s) and designate the person(s) named above.

At Manulife Financial, we know that confidentiality of personal information is important. Any information you provide to us will be kept in a Group Life and Health Benefits file. Access to your information will be limited to:

- our employees and service representatives in the performance of their jobs;
- persons to whom you have granted access; and
- persons authorized by law.

You have the right to request access to the personal information in your file and, if necessary, correct any inaccurate information.

**I acknowledge** that more detailed information concerning how and why Manulife Financial collects, uses and discloses my personal information is available at [www.manulife.ca/planmember](http://www.manulife.ca/planmember), or by requesting a copy from my plan sponsor.

Plan member signature

Date signed (dd/mmm/yyyy)  
20/DEC/2018